# **Puget Sound Electrical Workers Trust Funds**

Physical Address 7525 SE 24th Street, Suite 200, Mercer Island, WA 98040 • Mailing Address PO Box 34203, Seattle, WA 98124 Phone (866) 314-4239 • Fax (206) 505-9727 • Website www.psewtrusts.com

Administered by

Welfare & Pension Administration Service, Inc.

#### **RE-EMPLOYMENT AFTER RETIREMENT RULES (For ALL Participants)**

#### Working in the Electrical Industry

Working in the Electrical Industry means performing any work of any kind coming under the International Brotherhood of Electrical Workers in the geographical jurisdiction of this Plan or any reciprocal plan either for compensation or gratis, including, but not by way of limitation, performing work in the following segments of the Electrical Industry: original electrical installation and maintenance on all industrial plants, commercial buildings and residences, line construction, electrical motor winding, shipyard electrical work, electrical sign installations, sound and communications and electrical alarms and surveillance systems; and the term "Working in the Electrical Industry" also includes work performed as an estimator or supervisor for any employer who has any work of any kind which is within a category under the International Brotherhood of Electrical Workers' jurisdiction.

#### **Reemployment in Non-Bargaining Work**

Effective on and after March 24, 2015, a Pensioner may be reemployed by an Employer signatory to an I.B.E.W. Local 46 collective bargaining agreement, and which has its primary physical business address located within the geographical jurisdiction of Local 46, Local 76 or Local 191 *provided*, that such Pensioner shall not perform any duties for an Employer which are covered by any of the five bargaining unit collective bargaining agreements within the jurisdiction of Local 46. Such Pensioner shall be only authorized to perform employment duties not otherwise covered by such collective bargaining agreements.

### Early, Normal or Late Retirement

If a Participant who has been receiving Early, Normal or Late Retirement Benefits returns to Working in the Electrical Industry, he shall not receive a Retirement Benefit Payment for any month in which he has been employed for over 40 Covered Hours.

#### **Special Early Retirement**

If a Participant who has been receiving Special Early Retirement Benefits returns to Working in the Electrical Industry, he shall not receive a Retirement Benefit Payment for any month in which he has been employed for 1 or more Covered Hours. If you worked prior to September 1993, you may be eligible for partial benefit payments if you work under 40 hours or fewer in a month. Please contact the Administration Office for more information.

If you return to Work, you must notify the Administration Office **prior** to your return to work. If you receive benefits while working more than the allowable covered hours, the Trust is entitled to recover overpayments equal to three whole benefit payments and thereafter up to 25% of each benefit payment until full recovery of the overpaid amount is received. You can work and receive your benefits regardless of the job description and the number of hours you work once you reach April 1 following the year in which you reach age 70-1/2.

*Disability Retirees* who return to work will immediately <u>permanently</u> forfeit their benefits and will no longer be considered eligible for Disability Retirement income payments.

A <u>Retired</u> participant must notify the Administration Office <u>prior</u> to returning to work of <u>any</u> type for compensation or gratis. If you work in prohibited employment, you will be required to reimburse the Plan for any overpaid benefits.

## **\*\*NOTICE**\*\* Benefits will not be reinstated without completion of this form.

Name of Retiree			Social Security Number		Phone Number	
				-		
	Hire-in Date	Termination		Date Employer Name		Employer Phone Number
1.						
2.						