

Puget Sound Electrical Workers Trust Funds

Physical Address 7525 SE 24th Street Suite 200 Mercer Island, WA 98040 • Mailing Address PO Box 34203 Seattle, WA 98124

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Administered by
Welfare & Pension Administration Service, Inc.

AUTHORIZATION AGREEMENT FOR ELECTRONIC PENSION BENEFIT DEPOSIT

I hereby authorize the Puget Sound Electrical Workers Trust to make Pension benefit deposits to my bank account. This authorization is to remain in full force and effect until the Administration Office receives written notice from me instructing them otherwise. I understand that it can take up to (30) thirty days to make bank and/or account number changes or to discontinue my electronic deposit.

In the event an amount should be credited in error to my account, including, but not limited to, by reason of my death prior to the date on which any payment shall become due, I authorize the Trust Fund to direct the Depository to make the appropriate debit adjustment.

Name (*Last, First, MI*)

Social Security No.

Retirement No.

Mailing Address (*Street, City, State, Zip*)

() _____
Phone No.

() _____
Mobile No.

Email Address

Name of Financial Organization (*bank, credit union, etc.*)

Bank's Mailing Address (*Street, City, State, Zip*)

() _____
Bank's Phone No.

Routing No.

Account No.

Savings Account Checking Account

Account Type (*Mark Only One*)

ALL

Amount of Monthly Benefit

Signature _____

Date _____

To ensure that your retirement checks are received timely and your retirement records are up-to-date, a Continuance Form will be mailed to you annually. If the continuance form is not returned, your retirement checks will be withheld until the Administration Office has received your completed form.

PLEASE ATTACH A VOIDED CHECK OR SAVINGS DEPOSIT SLIP TO THIS FORM